



RESEARCH – MARKET COMMENT

Market Comment 15.01.2021

Index	Previous	Today	Move pts	Change %
Industrial	8,224.99	8,617.79	392.80	4.78
Mining	3,737.84	4,054.04	316.20	8.46
ZSE 10	1,530.01	1,627.56	97.55	6.38
ZSE ALL SHARE	2,467.15	2,586.90	119.75	4.85

SOURCE: ZSE

ZSE extends gains in week ending session...

The market extended gains in the week ending session to see all the indices closing pointing northwards. The primary All Share Index added 4.85% to settle at 2586.90pts with the Industrials putting on a 4.78% rise to 8617.80%. Not to be outdone, the Mimings was the best performer amongst the Indices as it ticked up 8.46% to 4054.04, spurred by gains in Bindura which went up 11.49% as the nickel miner closed at \$3.8000, albeit trading paltry shares. The Top Ten was 6.38% firmer at 1627.56pts lifted by banking CBZ which topped the risers of the day on a 16.10% surge to close at \$86.0002, having reached an intra-day high of \$88.8500. Art Corporation trailed after rebounding 14.38% to \$4.0008 while, crocodile skin manufacturers Padenga were 12.46% higher at \$18.9511 on resurgent demand. Dairibord which is currently trading under cautionary recovered 10.86% to 14.4118.

Zimplot topped the laggards of the day on an 16% slide that took it to 4.2002, where demand could be found. Property concern Mash lost 5.46% to \$0.8606 while, Meikles dropped 3.92% to settle at \$23.0595. Medtech was 0.41% lower at \$0.0737 with Proplastics completing the set on a 0.06% slump to \$8.6400. Heavy Cap Delta was also seen in the fallers zone on an negligible 0.001% drop as it closed at \$24.4984. Activity aggregates declined with volumes exchanged dropping 20.89% to 13.78m shares while, the turnover was 72.85% down at \$66.15m. Delta, Zimplot and CBZ anchored the value aggregates with respective contributions of 35.63%,15.41% and 14.72%. A deficit balance of payment was registered as a mere \$0.39m foreign purchases was recorded against sales of \$27.54m.

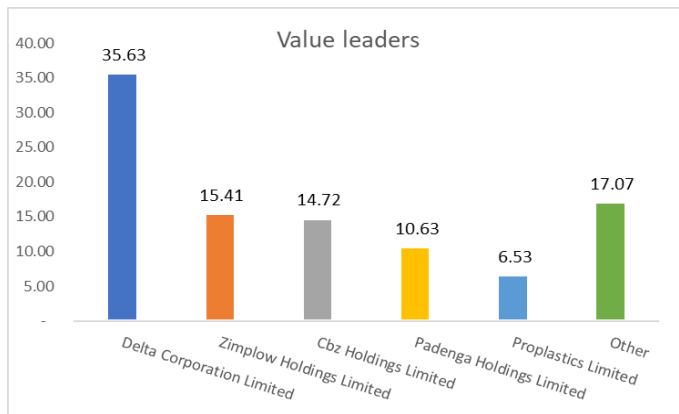
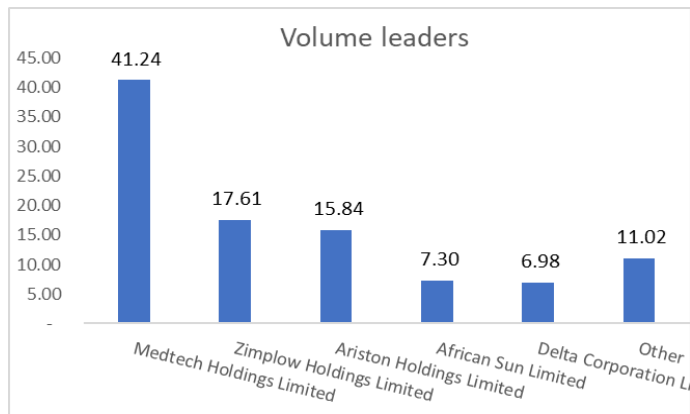
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	297,658,864,047	283,875,500,263	4.86
Turnover ZWL \$	66,148,796.80	243,613,201.45	72.85
Foreign buys ZWL \$	386,520.00	14,769,670.00	97.38
Foreign sales ZWL \$	27,536,315.80	32,033,250.00	14.04
No. of trades	280	339	17.40
Volume	13,782,674	17,421,122	20.89

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	8,600.02	1,192.30	16.10
Amalgamated Regional Trading (Art) Holdings Limited	400.08	50.31	14.38
Padenga Holdings Limited	1,895.11	209.95	12.46
Bindura Nickel Corporation Limited	380.00	39.17	11.49
Dairibord Holdings Limited	1,441.18	141.18	10.86

Today's Losers	Price	Change	% Change
Zimplot Holdings Limited	420.02	79.98	16.00
Mashonaland Holdings Limited	86.06	4.97	5.46
Meikles Limited	2,305.95	94.05	3.92
Medtech Holdings Limited	7.37	0.03	0.41
Proplastics Limited	864.00	0.49	0.06



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mash	08.01.2021	\$0.0134	15.01.2021

Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.

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